Canada Revenue Agency | Agence du revenu du Canada

Clear Data

Protected B when completed

Application for a Remittance Number for Tax Withheld from a Retirement Compensation Arrangement (RCA)

Complete this application using the instructions in the T4041, Retirement Compensation Arrangements Guide.

Use this form if you are either:

- a custodian who makes distributions to resident or non-resident beneficiaries
- a person who bought an interest in a retirement compensation arrangement (RCA).

We will open an account that applies only to this RCA trust. Depending on your situation, it will either be an employer remittance account (with a payroll account number) or a non-resident remittance account (that begins with the letters NRQ).

Do not use this area
Payroll account number R P
Non-resident remittance account number N R Q

Section A

If you are a custodian, to whom will you make distributions from the RCA trust?

If you bought an interest in an RCA, from whom did you buy the interest? (Check only one of the following options)

1 ☐ Only residents of Canada 2 ☐ Only non-residents 3 ☐ Both residents of Canada and non-residents

Section B – Custodian (Complete Section B if you are a custodian)

RCA trust's name		Custodian trust account number T – –
Custodian's name		Telephone number
Custodian's address	Mailing address (if different)	Custodian's language of correspondence ☐ English ☐ French
Name of custodian's representative		Telephone number

Address where books and records are kept

Same as above ☐ or

If you made distributions from the RCA trust, give the following details. If there is not enough space below, attach a separate list.

Date	Amount	Recipient's name	Social insurance number
	$		
	$		
	$		
	$		

If you have not made any distributions from the RCA trust, when do you expect to make distributions? Year Month Day

Section C – Person who bought an interest in an RCA (Complete Section C if you bought an interest in an RCA)

RCA trust's name		
Name of person who bought an interest in the RCA		Telephone number
Address of the person who bought an interest in the RCA		
Address where books and records are kept Same as above ☐ or		
When did you buy the interest in the RCA? Year Month Day	What was the purchase price for the interest in the RCA? $	Language of correspondence ☐ English ☐ French

Certification

I certify that the information on this form is correct and complete

Date

Signature

Send your completed application to the RCA Unit, Winnipeg Tax Centre, 66 Stapon Road, Winnipeg MB R3C 3M2. Keep a photocopy for your records.

Privacy Act, personal information bank number CRA PPU 061

(Ce formulaire est disponible en français.)

Canada