Clear Data

Alberta Government

Provincial Amounts Transferred From Your Spouse or Common-Law Partner

Schedule AB(S2)
2019
Protected B when completed

Complete this schedule and attach it to your return to claim a transfer of the unused part of your spouse's or common-law partner's amounts shown below.

You can claim these amounts if you are eligible to claim the equivalent federal amounts on your federal Schedule 2.

If your spouse or common-law partner is filing a return, use the amounts that they entered on their Form AB428.

If your spouse or common-law partner is not filing a return, use the amounts that they would enter on their Form AB428 as if they were filing a return and attach their information slips**.**

If your spouse or common-law partner was not a resident of Alberta at the end of the year, special rules may apply. For more information, call the Canada Revenue Agency at **1-800-959-8281**.

Age amount (if your spouse or common-law partner was 65 years of age or older in 2019):
If their net income is **$40,179 or less**, enter $5,397.
If not, enter the amount from line 58080 of their Form AB428. 59020 | 1

Pension income amount:
Enter the amount from line 58360 of their Form AB428. **(maximum $1,491)** 59050 + | 2

Disability amount:
Enter the amount from line 58440 of their Form AB428. 59070 + | 3

Tuition and education amounts:
Enter the provincial amount designated to you from their Form T2202, TL11A, or TL11C. 59090 + | 4

Add lines 1 to 4. = | 5

Spouse's or common-law partner's taxable income:
Enter the amount from line 26000 of their return if it is **$131,220 or less**.
If the amount is **more than $131,220**, enter the result of the following calculation: amount from line 46 of their Form AB428 divided by 10%. | 6

Enter the total of lines 58040, 58240, 58280, 58300, 58305, and 58330 of their Form AB428 plus line 13 of their Schedule AB(S11). – | 7

Your spouse's or common-law partner's adjusted taxable income:
Line 6 minus line 7 (if negative, enter "0") 59120 = ► – | 8

Line 5 minus line 8 (if negative, enter "0")
Enter this amount on line 58640 of your Form AB428. **Provincial amounts transferred from your spouse or common-law partner** = | 9

See the privacy notice on your return.

(Ce formulaire est disponible en français.)