



Old Age Security Return of Income

2021

If this return is for a deceased person, enter their information on this page.

10

Identification

First name and initial _____ Last name _____

Mailing address _____

PO Box _____ RR _____

City _____ Prov./Terr. _____ Postal Code _____

Country _____

Email address _____

By providing an email address, you are **registering** to receive email notifications from the CRA and **agree** to the **Terms of use** on page 8 of the guide.

Canadian social insurance number (SIN)

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Date of birth (Year Month Day)

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If this return is for a **deceased person**, enter the date of death (Year Month Day)

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Marital status on December 31, 2021:

- 1 Married
- 2 Living common-law
- 3 Widowed
- 4 Divorced
- 5 Separated
- 6 Single

Your language of correspondence: English
 Votre langue de correspondance : Français

Residence information

Your country of residence on **December 31, 2021**:

If you became or ceased to be a resident of Canada for income tax purposes in 2021, enter the date of:

entry Month Day _____ or **departure** Month Day _____

Tax or pension account number in your country of residence: _____

Your spouse's or common-law partner's information

Their first name _____ Their SIN _____

Your old age security number

Old age security number: _____

Do not use this area.

Include your world income from all sources inside and outside Canada on this return.

Income

Old age security (OAS) pension (see line 11300 of the guide)	11300			1
CPP or QPP benefits (see line 11400 of the guide)	11400	+		2
Other pensions or superannuation (see line 11500 of the guide)	11500	+		3
Interest and other investment income (complete worksheet on page 2)	12100	+		4
Net rental income (see line 12600 of the guide)	12600	+		5
RRSP income (see line 12900 of the guide)	12900	+		6
Other income (see line 13000 of the guide)	13000	+		7
Specify:				
Net business income (see line 13500 of the guide)	13500	+		8
Add lines 1 to 8.	Total world income	=	15000	9

Do not use this area. 17100

Deductions

Amount from line 9 of the previous page					10
Carrying charges and interest expenses (see line 22100 of the guide)	22100			11	
Other deductions (see line 23200 of the guide)					
Specify:	23200	+		12	
Line 11 plus line 12	23300	=			13
Line 10 minus line 13 (if negative, enter "0")					
			Net world income	24200	=
					14

Refund or balance owing

Old age security (OAS) recovery tax (see line 23500 of the guide)					
If line 14 is CAN\$79,845 or less, enter "0".	23500				•15
Recovery tax withheld (box 27 of your NR4-OAS slip)	43700	-			•16
Line 15 minus line 16					
If the amount is negative, enter it on line 48400 below.					
If the amount is positive, enter it on line 48500 below.					
			Refund or balance owing	=	17

Generally, the CRA does not charge or refund a difference of **\$2 or less**.

Refund 48400	•	Balance owing 48500	•
		Do not use this area. 48600	•

Your balance owing is due **no later than April 30, 2022**. For more information on how to make your payment, see line 48500 in the guide or go to canada.ca/payments.

I certify that the information given on this return and in any attached documents is correct, complete, and fully discloses all of my income.

Sign here

It is a serious offence to make a false return.

Date

Telephone number

Interest and other investment income worksheet

Attach any information slips you received. If you need more space, attach a separate sheet of paper.

Interest and taxable dividend income

Name of payer:				1
Name of payer:		+		2
Name of payer:		+		3
Name of payer:		+		4
Add lines 1 to 4.				5
			Total interest and taxable dividend income	
		=		

Capital gains (see line 12100 of the guide)

Description of property:

1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) (column 1 minus columns 2 and 3)

Taxable capital gains: amount from column 4 multiplied by 50% (if negative, enter "0")	+		6
Line 5 plus line 6. Enter this amount on line 4 of the previous page.	=		7

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties, or other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, or to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at canada.ca/cra-info-source.