



Community Volunteer Income Tax Program Income Tax and Benefit Return Summary

Bring this summary with you the next time you use the Community Volunteer Income Tax Program to prepare your tax return.

Tax year	Date	Clinic location
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Taxpayer identification

Last name	First name	Social insurance number	Date of birth		
			Year	Month	Day
Address – street, apt., R.R. or P.O. box number		City or town	Prov./Terr.	Postal code	
Telephone (home) _____ Telephone (work) _____		Marital status <input type="checkbox"/> Married <input type="checkbox"/> Living common-law <input type="checkbox"/> Widowed			
		<input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Single			
Name of spouse or common-law partner		Social insurance number	Date of birth		
			Year	Month	Day
Net income of spouse or common-law partner – Line 236 of return	Prov./Terr. of residence on Dec. 31	Filing information <input type="checkbox"/> Yes <input type="checkbox"/> No	GST/HST credit <input type="checkbox"/> Yes <input type="checkbox"/> No	Elections Canada <input type="checkbox"/> Yes <input type="checkbox"/> No	EFILE <input type="checkbox"/> Yes <input type="checkbox"/> No

Federal return	Line	Amount
Total income	150	
Net income	236	
Taxable income (Line 236 minus Line 257, if negative, enter "0")	260	
Step 1 – Federal non-refundable tax credits		
Basic personal amount	300	
Total non-refundable tax credits	350	
Step 3 – Net federal tax		
Total payable	435	
Total income tax deducted	437	
Instalments paid	476	
Provincial / territorial credits	479	
Total credits	482	
Refund	484	
Balance owing	485	

Elected split-pension amount	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Disability tax credit for self or dependant	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Tuition carried forward to claim in another year	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Donations carried forward to claim in another year	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Notes

This Income Tax and Benefit Return Summary is not a tax return nor is it a notice of assessment (NOA). The CRA will send you a NOA. This document is simply a transcribed summary of the information from your completed tax return prepared by a CVITP volunteer, and is intended for your personal information only. The CVITP volunteer cannot be held responsible for any errors in the transcription of information from your return to this document, or for any discrepancies between the information found on this document and your NOA. Should you have any questions about your NOA, please contact the CRA's Individual income tax enquiries at **1-800-959-8281**.