



Information Return for the electronic filing of a Trust Return

- The information on this form relates to the tax year shown in the top right corner.
- Before you fill out this form, read the information and instructions on **page 2**.
- The contact identified in Part A (or the trust's legal representative) must sign Part E.
- In Part A, enter only the information of the trustee, executor, liquidator or administrator who is the CRA's primary contact. Do not enter information for any other contact persons.
- Your electronic filer must fill out Part C and Part D before submitting your return.
- Give the signed original of this form to your electronic filer and keep a copy for yourself.

Tax year | | | |

Part A – Identification and address as shown on the trust's return (mandatory)				
Residence of trust at the end of the tax year. Specify country. If Canada, enter the province or territory.			Trust account number T - -	
Name of trust		Athlete's name (if Amateur Athlete Trust)		
Name of trustee, executor, liquidator, or administrator				Telephone number
Mailing address	City	Province, Territory or State	Country	Postal or zip code

Part B – Declaration of amounts from the T3 Return (mandatory)	
Select the type of T3 return you are filing, and enter the required information.	
<input type="checkbox"/> T3 Trust Income Tax and Information Return	
Total income (line 12)	
Net income (line 31)	
Taxable income (line 43)	
Total taxes payable (line 47)	
Total credits (line 65)	
Balance owing or refund (line 66)	
<input type="checkbox"/> T3-RCA	
Total Part XI.3 tax payable or refundable in the year (line 44)	
Tax on advantages and prohibited investments (line 48)	
Balance owing or refund (line 52)	
<input type="checkbox"/> T3ATH-IND <input type="checkbox"/> T3M <input type="checkbox"/> T3S	
Total taxes payable (line 190)	
Balance owing or refund (line 090)	

Part C – Electronic filer identification (mandatory)	
By signing Part E below, I declare that the following person or firm is electronically filing the return of the trust named in Part A. Part E must be signed before the return is electronically transmitted.	
Name of person or firm : _____	Electronic filer number : _____

Part D – Document Control number (mandatory)	
The document control number generated for my electronic record: _____	

Part E – Declaration and authorization (mandatory)	
I declare that the information entered in Part A, B and C is correct and complete and fully discloses the trust's income from all sources. I also declare that I have read the information on page 2 of this form, and that the electronic filer identified in Part C is filing the trust's return. I allow this electronic filer to communicate with the Canada Revenue Agency (CRA) to correct any errors or omissions.	
_____ Signature (contact identified in Part A or the trust's legal representative)	Name and title of contact identified in Part A or the trust's legal representative <div style="display: flex; justify-content: space-around; align-items: flex-end;"> <div style="border-bottom: 1px solid black; width: 40px;"></div> <div style="border-bottom: 1px solid black; width: 40px;"></div> <div style="border-bottom: 1px solid black; width: 40px;"></div> <div style="border-bottom: 1px solid black; width: 40px;"></div> <div style="border-bottom: 1px solid black; width: 40px;"></div> <div style="border-bottom: 1px solid black; width: 40px;"></div> </div> <div style="display: flex; justify-content: space-around; font-size: small;"> Year Month Day HH MM SS </div>

Information and instructions

Part E – Declaration and authorization

If your return is being sent by EFILE, you have to fill out Parts **A**, **B**, and **E**. By signing Part **E**, you acknowledge that under the Income Tax Act you have to:

- keep all records used to prepare your return for a period of six years, and provide this information to us on request
- give the signed original of this form to the electronic filer named in Part **C**, and keep a copy for yourself

By signing Part **E**, you declare that the electronic filer named in Part **C** is electronically filing the Trust's return on your behalf. If there are any errors or omissions on the return, you authorize us to:

- disclose these errors or omissions to the electronic filer
- if necessary, give the electronic filer the trust's information

You also authorize the electronic filer **to correct errors if your return is rejected by making changes and transmitting your return again** so we can accept it for electronic filing. The electronic filer can do this as long as your refund or balance owing shown in Part **B** is not changed by more than \$300.

By signing Part **E**, you acknowledge that we are responsible for ensuring the confidentiality of your electronically filed tax information **only** after we have accepted it.

By signing Part **E**, you declare that the information entered in Part **A** and the amounts showing in Part **B** are correct and complete, and fully disclose the income from all sources of the trust.

Requirements - Signature

Budget 2021 has proposed changes to the signature requirement of this form. The CRA will accept an electronic signature if it is applied in accordance with the guidance specified by the CRA.

Privacy statement

Personal information is described in the T3 assessment program - Personal Information Bank, CRA PPU 015, and the personal information bank EFILE Online Services, CRA PPU 211, and is protected under the Privacy Act. Under this act, individuals have a right to protection and correction of, and access to, their personal information. They also have the right to file a complaint with the Privacy Commissioner of Canada regarding our handling of their information.

Paper notices of assessment

You will receive your notices of assessment through Canada Post once we have assessed your return.