



Supplementary Unemployment Benefit Plan Income Tax Return

Unless otherwise stated, each legislative reference in this return is to the Income Tax Act.

As trustee for a trust governed by a supplementary unemployment benefit plan, you have to file this form no later than 90 days after the end of the tax year. The tax year of the trust is the calendar year.

Note: When a trustee responsible for filing this return does not act as administrator of the supplementary unemployment benefit plan, the trustee is still responsible for obtaining and reporting the required information.

If the plan is not registered under the Income Tax Act throughout its period of operation or existence during the tax year, the income of the trust may be taxable. To report taxable income or claim a Part XII.2 tax credit, complete Form T3RET, Trust Income Tax and Information Return. You can get a copy of Guide T4013, T3 Trust Guide, and the T3 Trust Forms Package at canada.ca/taxes.

After you complete the T3S return, send it to the Sudbury Tax Centre. You can find the address on page 2 of this return. You have the option to file this return over the internet.

We will charge penalties if this return is not filed on time.

We charge interest at the prescribed rates on any amounts owing.

Do not use this area.

Is this an amended return? Yes <input type="checkbox"/> 1 No <input type="checkbox"/> 2		Is this return a first year filing? Yes <input type="checkbox"/> 1 No <input type="checkbox"/> 2		Tax year of return <input type="text"/>		
Name of plan			Account number (if one has been assigned) T <input type="text"/> - <input type="text"/> - <input type="text"/> - <input type="text"/> - <input type="text"/>			
Province or territory of residence of the plan		Plan registration number		Your language of correspondence: English <input type="checkbox"/> French <input type="checkbox"/>		
Name of trustee filing this return			Telephone number			
Mailing address of trustee			Names of other trustees			
City	Province/Territory or State	Country				Postal or ZIP code
Address where the trust keeps its books and records (if different from address above)						
City	Province/Territory or State	Country				Postal or ZIP code
Date the trust:	came into existence (effective date of registration)	► <input type="text"/>	ceased to exist	► <input type="text"/>		
			Date (YYYYMMDD)		Date (YYYYMMDD)	

Tax under subsection 207.1(5) on agreements to acquire shares

Complete Form T2000, Calculation of Tax on Agreements to Acquire Shares, if the trust entered into an agreement (other than for the acquisition, or the writing by it, of an option listed on a designated stock exchange) to acquire a share of the capital stock of a corporation (other than from the corporation) at a price different from the fair market value at the time the share was acquired.

Attach the completed Form T2000 to this return and enter the calculated amount on line 1.

Tax on agreements to acquire shares 241 _____ 1
Enter this amount on line 2.

Summary of tax or refund

Tax under subsection 207.1(5) on agreements to acquire shares (from line 1)	190		• 2
Minus: Payments on account	010	-	3
Balance owing or refund (line 2 minus line 3)	090	=	4
Generally, we do not charge or refund \$2 or less.			
Amount enclosed	095		• 5

Payment: Attach a cheque or money order payable to the Receiver General. Do not mail cash.

Refund: Complete Form T3-DD, Direct Deposit Request for T3.

Certification

I, _____, of _____
 (Print name) (Address)

certify that the information given in this return and on related slips is correct and complete.

 Signature of trustee or trust company official

 Position or office if trustee is a corporation

 Telephone number

 Date YYYYMMDD

How to file this return**By mail**

Sudbury Tax Centre
 T3 Trust Returns Program
 Canada Revenue Agency
 1050 Notre Dame Avenue
 Sudbury ON P3A 6C2

By internet

You have the option to send this return over the Internet in XML format using the Canada Revenue Agency's secure Internet File Transfer service. You will need a Web access code (WAC). For more information about this filing method, go to canada.ca/taxes-iref.