Canada Revenue Agency | Agence du revenu du Canada

Clear Data

Protected B when completed

Application for a Remittance Number for Tax Withheld from a Retirement Compensation Arrangement (RCA)

Complete this application using the instructions in the T4041, Retirement Compensation Arrangements Guide.

Use this form if you are either:

- a custodian who makes distributions to resident or non-resident beneficiaries
- a person who bought an interest in a retirement compensation arrangement (RCA).

We will open an account that applies only to this RCA trust. Depending on your situation, it will either be an employer remittance account (with a payroll account number) or a non-resident remittance account (that begins with the letters NRQ).

Do not use this area
Payroll account number R P
Non-resident remittance account number N R Q

Section A

If you are a custodian, to whom will you make distributions from the RCA trust?

If you bought an interest in an RCA, from whom did you buy the interest?

1 ☐ Only residents of Canada 2 ☐ Only non-residents 3 ☐ Both residents of Canada and non-residents

Section B – Custodian (Complete Section B if you are a custodian)

RCA trust's name		Custodian trust account number T – –
Custodian's name		Telephone number
Custodian's address	Mailing address (if different)	Custodian's language of correspondence ☐ English ☐ French
Name of custodian's representative		Telephone number

Address where books and records are kept

Same as above ☐ or _____

If you made distributions from the RCA trust, give the following details. If there is not enough space below, attach a separate list.

Date	Amount	Recipient's name	Social insurance number
	$		
	$		
	$		
	$		

If you have not made any distributions from the RCA trust, when do you expect to make distributions?

Year Month Day

Section C – Person who bought an interest in an RCA (Complete Section C if you bought an interest in an RCA)

RCA trust's name

Name of person who bought an interest in the RCA | Telephone number

Address of the person who bought an interest in the RCA

Address where books and records are kept

Same as above ☐ or _____

When did you buy the interest in the RCA?	What was the purchase price for the interest in the RCA?	Language of correspondence
Year Month Day	$	☐ English ☐ French

Certification

I certify that the information on this form is correct and complete

Date _____ Signature _____

Send your completed application to the RCA Unit, Winnipeg Tax Centre, 66 Stapon Road, Winnipeg MB R3C 3M2. Keep a photocopy for your records.

Privacy Act, personal information bank number CRA PPU 061

(Ce formulaire est disponible en français.)

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