1041 Department of the Treasury-Internal Revenue Service U.S. Income Tax Return for Estates and Trusts

OMB No. 1545-0092

2013

▶ Information about Form 1041 and its separate instructions is at www.irs.gov/form1041.

A	A Check all that apply:		For calendar year 2013 or fiscal year beginning , 2013, and ending									ıg	-	, 2	0			
Deced		dent's estate		Name of estate or trust (If a grantor type trust, see the instructions.)								С	Employe	[,] identi	fication num	ıber		
Simple trust																		
Complex trust				Name and title of fiduciary							D	D Date entity created						
Qualified disability trust				· · · · · · · · · · · · · · · · · · ·														
\equiv			tion only)	Number, street, and room or suite no. (If a P.O. box, see the instructions.)									Nonexem	ot chari	itable and sp	lit-		
_		or type										interest trusts, check applicable						
_										box(es), see instructions. Described in sec. 4947(a)(1). Check here								
_			estate-Ch. 7	City or town,	tate or p	rovince cr	ountry	and 7IP or fo	reign post							_		
_			estate-Ch. 11			1011100, 00	Junity,		reigii pos			if not a private foundation ►						
_			me fund schedules K-1	F Check	<u> </u>		F								c. 4947(a)(2)			
i	attach	ed (se	(see applicable Initial retain Initial retain Initial retain Initial retain											•	oss carrybacł			
		tions)									Change I	n fiduc	iary's addres	.S				
G	1			ng trust made a section 645 election Trust EIN 🕨									1					
	1		terest incom									·	. 1	_				
	2		otal ordinary									·	. 2a	_				
			Qualified dividends allocable to: (1) Beneficiaries (2) Estate or trust															
e	3		usiness incor					•		,				_				
Income	4		apital gain or															
õ	5	R	ents, royaltie	s, partnersh	ips, oth	ner estat	es an	d trusts, et	tc. Attao	ch Schedule	E (Form 1040	D)	. 5					
-	6	Fa	arm income o	r (loss). Attach Schedule F (Form 1040)									. 6					
	7	0	rdinary gain (or (loss). Attach Form 4797								. 7						
	8	0	Other income. List type and amount									8						
	9	T	otal income.	Combine li	nes 1, 2	2a, and 3	3 thro	ugh 8 .				.	▶ 9					
	10	In	terest. Checl	k if Form 49	52 is at	tached							· 10					
	11	Та	axes										. 11					
	12	Fi	duciary fees										. 12					
	13	С	Charitable deduction (from Schedule A, line 7)								. 13							
	14	A	Attorney, accountant, and return preparer fees								. 14							
Suc	15		Other deductions not subject to the 2% floor (attach schedule)								. 15a	1						
Ĕ	1	b N	Net operating loss deduction (see instructions)								. 15b)						
ğ		c A	Allowable miscellaneous itemized deductions subject to the 2% floor								. 150	;						
Deductions	16	A	dd lines 10 th	nrough 15c							.	▶ 16						
-	17	A	Adjusted total income or (loss). Subtract line 16 from line 9 17															
	18	In	ncome distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)										18					
	19	E	state tax ded	uction including certain generation-skipping taxes (attach computation) .								. 19						
	20	E	xemption .								. 20							
	21	A	Add lines 18 through 20								▶ 21							
	22	Та	Taxable income. Subtract line 21 from line 17. If a loss, see instructions								. 22							
	23			OSchedule G, line 7)								. 23						
~	24	P	ayments: a 2	2013 estima	ted tax	paymer	nts an	d amount a	applied	from 2012 re	eturn		. 24a	1				
Payments				payments allocated to beneficiaries (from Form 1041-T)								. 24 b)					
ъ			ubtract line 24b from line 24a									. 240	;					
ayı			ax paid with I										. 240	1				
م		e Fe	ederal incom	e tax withheld. If any is from Form(s) 1099, check 🕨 🗌 🔹 · · · · · · · ·									· 24e	•				
and			ther payments: f					; g Form	4136		; To	otal I	▶ 24h	1				
к К	25		otal paymen		s 24c th	hrough 2	24e, a	nd 24h .				.	▶ 25					
Тах	26		Estimated tax penalty (see instructions)										_					
	27	Tax due. If line 25 is smaller than the total of lines 23 and 26, enter amount owed										_		_				
	28		verpayment		-					6, enter amou	int overpaid	•	. 28	_		_		
	29		mount of line								; b Refund							
c:	an	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer												edge and				
	gn		,									1.0	ſ	May the	e IRS discuss t			
E C	ere		gnature of fiducia	any or officer re	orecontin	a fiducion	,	Date			ary if a financial	netit		with the (see inst	e preparer sho r.)? Yes	wn below		
		, 31	Print/Type prep	7	or cocritii ('s signature			Date	ารแ		_	PTIN			
Pa							. օրա ժ	Sognature			2410		Check self-emp	it				
	ера			•							L	. ,		Joyeu				
Us	se O	nly	Iy Firm's name Firm's Firm's address ► Phone									s EIN ►						
For	Pan	erwo	rk Reduction		ee the c	senarate	inetr	ictions			. No. 11370H	nufi	5 110.		Form 10 4	41 (2013)		
	. up									Jai					····· • •	(=		

Schedule ACharitable Deduction. Do not complete for a simple trust or a pooled ind1Amounts paid or permanently set aside for charitable purposes from gross income (see instructions)2Tax-exempt income allocable to charitable contributions (see instructions)3Subtract line 2 from line 14Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes5Add lines 3 and 4				- F	Page 2
 2 Tax-exempt income allocable to charitable contributions (see instructions) 3 Subtract line 2 from line 1 4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purp 	come	fund.			
 3 Subtract line 2 from line 1 4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purp 	s) .	1			
4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purp		2			
		3			
5 Add lines 3 and 4	oses	4			
		5			
6 Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see instruction		6			
7 Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13		7			
Schedule B Income Distribution Deduction					
1 Adjusted total income (see instructions)		1			
2 Adjusted tax-exempt interest		2			
3 Total net gain from Schedule D (Form 1041), line 19, column (1) (see instructions)	3				
4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4				
5 Capital gains for the tax year included on Schedule A, line 1 (see instructions)	5				
6 Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6				
7 Distributable net income. Combine lines 1 through 6. If zero or less, enter -0	7				
8 If a complex trust, enter accounting income for the tax year as					
determined under the governing instrument and applicable local law . 8					
9 Income required to be distributed currently		9			
10 Other amounts paid, credited, or otherwise required to be distributed		10			
11 Total distributions. Add lines 9 and 10. If greater than line 8, see instructions		11			
12 Enter the amount of tax-exempt income included on line 11		12			
13 Tentative income distribution deduction. Subtract line 12 from line 11		13			
14 Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-		14			
15 Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line		15			
Schedule G Tax Computation (see instructions)					
1 Tax: a Tax on taxable income (see instructions)					
b Tax on lump-sum distributions. Attach Form 4972 1b	-				
c Alternative minimum tax (from Schedule I (Form 1041), line 56)	-				
d Total. Add lines 1a through 1c	. ►	1d			
2a Foreign tax credit. Attach Form 1116					
b General business credit. Attach Form 3800	-				
c Credit for prior year minimum tax. Attach Form 8801	-				
d Bond credits. Attach Form 8912	-				
e Total credits. Add lines 2a through 2d	. 🕨	2e			
3 Subtract line 2e from line 1d. If zero or less, enter -0-		3			
4 Net investment income tax from Form 8960, line 21		4			
5 Recapture taxes. Check if from: Form 4255 Form 8611		5			
6 Household employment taxes. Attach Schedule H (Form 1040)		6			
7 Total tax. Add lines 3 through 6. Enter here and on page 1, line 23		7			
Other Information				Yes	No
1 Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the all	ocatio	n of e	xpenses.		
Enter the amount of tax-exempt interest income and exempt-interest dividends \blacktriangleright \$			-		
2 Did the estate or trust receive all or any part of the earnings (salary, wages, and other c					
individual by reason of a contract assignment or similar arrangement?					
 individual by reason of a contract assignment or similar arrangement?	nter th	ne nan	ne of the		
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 individual by reason of a contract assignment or similar arrangement?	of, or ancing	transfe s) . ns) .	· · · · Yes," see · · · · ▶ □ · ▶ □		